



Planned Giving: It's Easier Than You Thought!

**December 8, 2021
12:00 - 1:30 PM**

Presented by:

**Paul Grassman, J.D., LL.M., FCEP
Thompson & Associates**

12:00 - 12:30 PM

Wealth! Where?? Stop chasing fancy cars to big garages!

In the first 30 minutes of the program, attendees will learn a far more productive way to identify quality planned giving prospects.

12:30 - 1:00 PM

Last minute gift planning & saving donors from the tax man!

As year-end approaches, attendees will learn how to quickly communicate planned giving options that will help donors mitigate taxes as they support your organization's mission.

1:00 - 1:30 PM Discussion and Q&A

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EDUCATION!**

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Phone/Cell Phone (circle one)

E-mail (required for receipt of confirmation)

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CEs are not available for this meeting.

Your registration will be complete upon receipt of this form. All registrants will receive an email confirmation with Zoom login information. If you do not receive a confirmation, please contact Corey Markham at (614) 545-9015 or cmarkham@leadingageohio.org.

Questions?

Email us at info@LeadingAgeOhio.org
or call us at (614) 444-2882.