

Help Your Board Hit the Governance Bullseye All webinars 11:00 am - 12:00 pm (Eastern Time)

LeadingAge Ohio and HJ Sims invite you to join this exciting webinar series with your board members as HJ Sims provides a series of comprehensive virtual content geared directly toward the governance of senior living providers. The series will benefit all leaders in our field, especially board members, leadership teams and those new to these roles. Each session will tap the intellectual capital of industry experts from governance, law, finance, development, and strategic planning. Invite your board members and plan to attend the entire series for maximum impact!

Session 1 September 8, 2022 Role of the Board



Chris McNiven, Founder Aspire Consulting Partners, Inc.

Presenters:

Joan Lampe, Head of Strategy Services Aspire Consulting Partners, Inc.

This session will highlight the unique roles of the board and management, how they partner to enhance organizational performance, and leading practices that help them in this journey.

Session 2

September 15, 2022 (Rescheduled to October 6, 2022) Legal Responsibilities of Boards

Moderators:

Lynn Daly, Executive Vice President HJ Sims

Jim Bodine, Executive Vice President HJ Sims

Presenter:

Celia E. Van Lenten, JD, Principal Miles & Stockbridge

This session will address the legal responsibilities of boards which include accepting and encouraging the need to keep moving, rejecting paralysis, fighting the resistance to hunker down, maintaining board recruitment and educational efforts, as well as CEO succession planning and recruitment.

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Session 3 September 22, 2022 A Board's Role in Mergers and Acquisitions, Strategic Affiliations and Sponsorship Transitions

Moderators:

Lynn Daly, Executive Vice President HJ Sims Jim Bodine, Executive Vice President HJ Sims

Presenters:

Doug Helman, Executive Director Otterbein Granville SeniorLife Community

Pam Richmond, Chief Strategy Officer Otterbein

Molly Ingold, Board Chair Otterbein Granville

This session provides insight into mergers, acquisitions and divestitures, affiliations and sponsorship transitions such as board preparedness and alignment in priorities when considering these strategic activities.

Session 4 September 29, 2022 Governing During Challenging Times

Moderators:

Lynn Daly, Executive Vice President HJ Sims

Jim Bodine, Executive Vice President HJ Sims

Panelists:

Rev. Kenneth Daniel, President/CEO United Church Homes

Brett Kirkpatrick, President & CEO Community First Solutions

In this session, a panel of CEO's will share best practices and lessons learned in governing during difficult and challenging times.



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REGISTRATION

Webinar Registration Fees		
Member/State Affiliate Member Per Site Address Location	\$35 Per Webinar	
Non-Member Per Site Address Location	\$75 Per Webinar	
Fee includes registration for an unlimited number of participants from each site location, webinar materials and continuing education hours.		

Please indicate session(s) for which you are registering:	Each webinar is a separate virtual event. Registration is required for each. The first webinar is FREE !
Date	Title
Session 1 September 8, 2022	Role of the Board
 Session 2 September 15, 2022 	Legal Responsibilities of Boards (Rescheduled to October 6, 2022)
Session 3 September 22, 2022	A Board's Role in M&A, Strategic Affiliations & Sponsorship Transitions
Session 4 September 29, 2022	Governing During Challenging Times

CONTINUING EDUCATION FOR EACH SESSION

1.0 clock hour will be awarded upon successful completion.

1.2 CPE hours will be awarded upon successful completion.

Herbert J. Sims & Co., Inc. has applied for and this program has been approved for Continuing Education for 1.0 total participant hours per session by NAB/NCERS—Approval #20230907-1-A86350-DL (Session 1), #20230914-1-A86374-DL (Session 2), #20230914-1-A86374-DL (Session 3), #20230928-1-A86376-DL (Session 4).

Criteria for successful completion: Attendance at entire event and submission of completed evaluation form.

LeadingAge Ohio is an approved provider by the Board of Executives of Long Term Services and Supports. Core of knowledge subject areas: Finance; Leadership and Management

As stated in the Ohio Administrative Code Rule 4723-14-05, education that has been approved by a board or an agency that regulates a health care profession in Ohio or another jurisdiction is an acceptable option to meet nursing continuing education requirements.

LeadingAge Ohio is an approved CPE Sponsor from the Accountancy Board of Ohio, CPE.379, expiration date: 5.31.2023



Professional Licensure/Credentials

Address

Title

City

State

Phone/Cell Phone (circle one)

E-mail (required for receipt of confirmation)

Your registration will be complete upon receipt of this form and payment. All registrants will receive information for the virtual session upon registration. If you do not receive a confirmation, please contact Corey Markham at (614) 545-9015 or cmarkham@leadingageohio.org.

Zip

Substitution and Cancellation Policy: Substitutions, in writing, are welcome at no additional cost. Cancellations received by two calendar weeks prior to event date will be fully refunded. Cancellations received between 7 and 13 days prior to the event date will be refunded minus a \$10 processing fee. No refunds will be issued 6 or fewer days prior to the event date.