



If You're Not at the Table, You're Probably on the Menu: Preparing Your Board for M&A Opportunities

October 3, 2023

11:00 AM - 12:15 PM
(Eastern Time)

In the current environment, many providers are faced with financial challenges and are looking to partner with others to ensure a vibrant future. While for-profit providers are well-positioned to step into these opportunities, with their stream-lined decision-making process, many not-for-profit organizations are not positioned to react when these opportunities arise.

During this session, we will explore steps management can take to move into a position of strength, whether or not future acquisitions or a sponsorship transition of your own ministry are being considered. Board alignment and Board education are crucial elements to ensure management and the Board are all looking through the same lens when exploring possibilities for the future direction of the organization, even if the answer is that the future of the ministry is best served in the hands of a different sponsor. We will also discuss proactive steps providers are taking, including Management-Board collaboration, to be at the table when mission-advancing opportunities are on the menu.

Presented by:

**Lynn Daly, Executive Vice President,
HJ Sims**

**Jim Bodine, Executive Vice President,
HJ Sims**

*LeadingAge Ohio
would like to
thank our
sponsor:*



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Online registration is required
when paying by credit card.
Visit www.LeadinAgeOhio.org



Click on Education and Events; select date and event,
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Mail registration and payment to:
LeadingAge Ohio
2233 North Bank Drive
Columbus, OH 43220

To pay by check or money order,
please make payable to:
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Who should attend:

Target audience includes board members, leadership teams and those new to these roles, and leaders.

CONTINUING EDUCATION FOR EACH SESSION

1.25 clock hour will be awarded upon successful completion.

1.5 CPE hours will be awarded upon successful completion.

Criteria for successful completion: Attendance at entire event and submission of completed evaluation form.

LeadingAge Ohio is an approved provider by the Board of Executives of Long Term Services and Supports. Core of knowledge subject areas: Operations; Leadership and Strategy.

As stated in the Ohio Administrative Code Rule 4723-14-05, education that has been approved by a board or an agency that regulates a health care profession in Ohio or another jurisdiction is an acceptable option to meet nursing continuing education requirements.

LeadingAge Ohio is an approved CPE Sponsor from the Accountancy Board of Ohio, CPE.379, expiration date: 5.31.2024.

REGISTRATION

Webinar Registration Fees

Member Per Site Address Location	\$75
Non-Member Per Site Address Location	\$150

Fee includes registration for an unlimited number of participants from each site location, webinar materials and continuing education hours.

Name (Last, First)	
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Your registration will be complete upon receipt of this form and payment. All registrants will receive information for the virtual session upon registration. If you do not receive a confirmation, please contact Corey Markham at (614) 545-9015 or cmarkham@leadingageohio.org.

Substitution and Cancellation Policy: Substitutions, in writing, are welcome at no additional cost. Cancellations received by two calendar weeks prior to event date will be fully refunded. Cancellations received between 7 and 13 days prior to the event date will be refunded minus a \$40 processing fee. No refunds will be issued 6 or fewer days prior to the event date.